



Membership Information

CIPC CORPORATE MEMBERSHIP – \$5,000

CIPC Corporate Members are identified as supporting sponsors of the CIPC's efforts to improve education, networking, market access and professionalism in the practice of insuring private clients. Memberships are available for \$5,000 per year and provides access to all active agents in the firm.

Benefits of joining the CIPC as a Corporate Member:

- Recognition for your support for education, advocacy and networking in the private client business
- Affirmation of your desire to establish best practices for private client business
- Participation in executive panels on industry issues
- Opportunity to chair a specific service, industry or coverage group
- Direct contact between agency and insurer partners
- Access to agents and insurers specializing in the Private Client sector
- Consultation for building non admitted facilities
- Introduction to new market facilities
- Platform for locating agencies across the U.S. who can assist with servicing the business or producing new accounts
- Support in locating new producers, account representatives and marketing personnel
- Networking with individuals and companies interested in the high net worth space
- Connections with life and estate planning specialists and insurers
- Postings as industry expert for press inquiries
- Onsite consulting and training workshops
- Exclusive Lloyd's of London underwriting facility
- Complimentary Silver Sponsorship at the CIPC Conference, including:
 - 3 individual memberships to the CIPC
 - 2 complimentary registrations to the annual CIPC Conference
 - Acknowledgement and link on www.privateclientcouncil.com
 - Company name/logo in program, on-site event signage, and general sessions



Membership Information

MGA/WHOLESALER MEMBERSHIP – \$2,500

Memberships are available for \$2,500 per year and provides access to all active agents in the firm.

Benefits of joining the CIPC as a MGA/Wholesaler:

- CIPC individual memberships for the agency's insurance professionals (unlimited)
- Recognition for your support for education, advocacy and networking in the private client business
- Affirmation of your desire to establish best practices for private client business
- Networking with individuals and companies interested in the private client services space
- Reduced rates for attendance at all CIPC functions
- Networking with both admitted and non-admitted underwriters
- Two complimentary registration to attend the annual CIPC Conference (\$990 value)
- Opportunity to better understand retail agent challenges
- Continuing education on coverage, risk management and loss control for private clients
- Advanced notice of the Certified Personal Risk Manager (CPRM™) course curriculum and schedule





Membership Information

RETAIL AGENCY MEMBERSHIP – \$500

Memberships are available for \$500 per year and provides access to all active agents in the firm.

Benefits of joining the CIPC as a Retail Agency:

- CIPC individual memberships for the agency's insurance professionals (unlimited)
- Access to both admitted and non admitted private client markets
- Exclusive Lloyd's of London underwriting facility
- Introductions to other private client professionals
- CIPC will serve as liaison to new markets and insurance companies
- Reduced rates for attendance at all CIPC functions
- 1 complimentary registration to attend the annual CIPC Conference (\$495 value)
- Introduction to Lloyd's Coverholder and MGA market
- Continuing education on coverage, risk management and loss control for private clients
- Advanced notice of the Certified Personal Risk Manager (CPRM™) course curriculum and schedule



Membership Information

INDIVIDUAL MEMBERSHIP – \$295

Individual agent memberships are available for \$295 per year to insurance professionals who specialize in insuring private clients.

Benefits of joining the CIPC as a Retail Agent:

- Access to both admitted and non admitted private client markets
- Exclusive Lloyd's of London underwriting facility
- Introduction to other private client professionals
- CIPC will serve as liaison to new markets and insurance companies
- Reduced rates for attendance at all CIPC functions
- Continuing education on coverage, risk management and loss control for private clients
- Advance notice of the Certified Personal Risk Manager (CPRM) course curriculum and schedule

CIPC

2020

Membership Payment Form - Part I

Please check all that apply:

<input type="checkbox"/>	Corporate Membership -\$5,000	<input type="checkbox"/>	
<input type="checkbox"/>	MGA/Wholesaler Membership -\$2,500	<input type="checkbox"/>	
<input type="checkbox"/>	Retail Agency Membership -\$500	<input type="checkbox"/>	
<input type="checkbox"/>	Individual Membership - \$295	<input type="checkbox"/>	

Grand Total Due

\$ _____

Please make checks payable to MarketScout.

I hereby agree to apply for the above 2020 CIPC Membership.

Company Name: _____

Contact Name: _____ Title/Position: _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____

E-mail: _____ Website URL: _____

(MEMBERSHIP PAYMENT FORM - PART I)

CIPC

2020

Membership Payment Form - Part II

Method of Payment

American Express MasterCard Visa Check # _____

Credit Card #: _____ Exp. Date (MM/YY): _____ CVC #: _____

Credit Card Billing Address: _____

City: _____ State: _____ Zip: _____

Name on Card (Please Print): _____

Signature (Required): _____ Date: _____

Check Payments: (*payable to MarketScout*)
Mail to: MarketScout/Diahann Doyen
12700 Park Central Drive, Suite 510 Dallas, TX 75251

Credit Card Payments:
Return with form to cipc@marketscout.com
or fax at 972-934-4299